

# Grouped Filter Results gadget

The **Grouped Filter Results** gadget calculates sums of multiple fields while the source issues are **grouped** by one custom field.

Grouped Filter Results (by sumUp): JQL			
Fix Version/s	Σ Cost Tracking	Issues	
Version 1.0	€ 1,375.00	4	
Version 2.0	€ 250.00	5	
Version 3.0	€ 1,435.00	4	
None	€ 3,525.00	4	
Σ total	€ 6,585.00	17	



## Configuration

### What is the name of your gadget?

Add a **custom title** to the gadget for **easier identification**. If nothing is set, the title will be generated by combining the gadget name and the selected filter/ JQL.

### Which issues do you want to analyze?

Select whether you want to use a **predefined JQL Filter** or a **custom JQL** to get the issues.

### Which fields would you like to display?

**Add fields** to be displayed as **columns** and reorder them using **drag** and **drop**.

The **sum/ average** of a field will only be displayed, if a **calculation rule** has been created.

If there are multiple calculation rules for a single field, they all are selectable from the dropdown list.

The field name will be written in **parentheses behind the rule name**.

Av **Story** Points (Story Points)

Ø **Story** Points (Story Points)

Σ **Story** Points (Story Points)

## How do you want to group the results?

Select a field that will be used to **group** the **results** on the **Y-axis**.

### Grouping by name instead by ID

SINCE VERSION 3.6.0

When selecting one of the following fields, it is possible to group by their name instead of the ID:

- Version fields (Affected version, Fix version)
- Components field
- Option select custom fields

By **default**, the values will be **grouped by their ID**, meaning that there might be several options that have the same name (e.g. 2 components from different projects) but since they don't have the same ID in the database, they will be treated as two different values.

When **checking the checkbox**, options with the **same value will be treated as one option**, even though they are saved as different values in the database.

How do you want to group the results?

Fix Version/s



Group strategy

☐ Group by name

Select this option to group elements by name instead of their ID.

## How many rows do you want to display per page?

Choose how many results you want to display on your dashboard.

## Which time period do you want to display as default?

SINCE VERSION 3.8.0

If you have chosen to group the data by a **date** (e.g. **Due date**), you can set a default time period for the displayed data when the gadget is loaded or refreshed.

You can choose between:

- Current week
- Current month
- Current quarter
- Current year
- All-time

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## Which default for the date aggregation level do you choose?

SINCE VERSION 3.8.0

If you have chosen to group the data by a **date** (e.g. **Due date**), you can set a default time period for the displayed data when the gadget is loaded or refreshed.

- Daily
- Weekly
- Monthly
- Quarterly
- Yearly

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## Refresh Interval

You can choose between:

- Never
- Every 15 Minutes
- Every 30 Minutes
- Every 1 Hour
- Every 2 Hours



If **Never** is selected, the gadget will only be refreshed on page reload.



View mode

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## Sorting

The columns can be sorted by **clicking on the small arrows** next to each column header.

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## Filter bar

SINCE VERSION 3.8.0

The gadget displays an additional filter at the top when a **date field is selected** in the configuration.

Initially, it is pre-populated with the value set in the configuration and the data is displayed accordingly.

Current year ▾

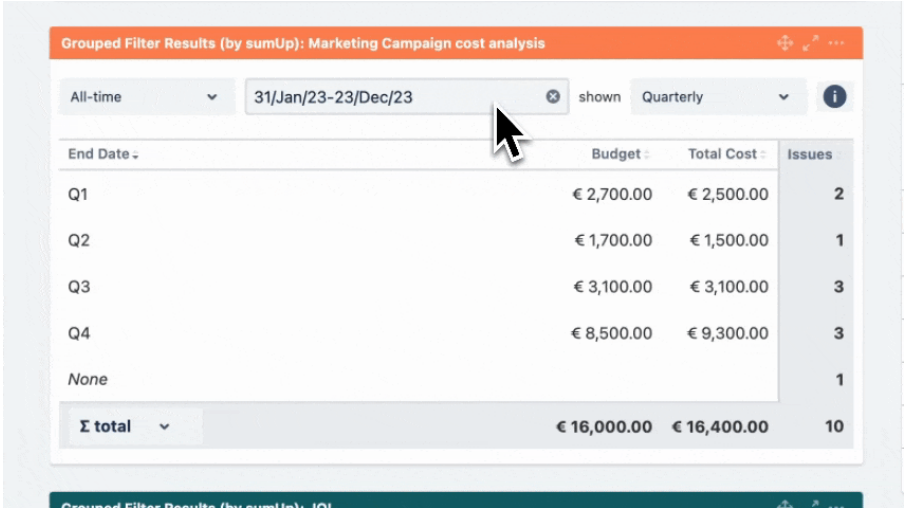
01/Jan/24-31/Dec/24



shown

Monthly ▾



Option	Description
Time period	<p>The <b>drop-down menu</b> contains the options in the following order:</p> <ul style="list-style-type: none"> <li>• <b>Current week</b></li> <li>• <b>Current month</b></li> <li>• <b>Current quarter</b></li> <li>• <b>Current year</b></li> <li>• <b>All-time</b></li> </ul>
Date picker	<p>The picker allows you to override the "Time period" selection.</p> <p>You can select the start and end dates of the aggregated data by clicking first on the start date and then on the end date.</p>  <p>To enter your chosen date, click next to the expanded calendar.</p> <p>If the date range is not customized, the appropriate <b>Time period</b> will be displayed according to the option. For example, the period selection would display <b>01/Jan/24-31/Dec/24</b> if the <b>Current year</b> option is selected. If the date range is adjusted, the <b>Date Filter View</b> changes to <b>Customized</b>.</p>
Date grouping	<p>The <b>drop-down menu</b> contains the following options:</p> <ul style="list-style-type: none"> <li>• <b>Daily</b> shown as separate dates.</li> <li>• <b>Weekly</b> shown as W1, W2, W3,...</li> <li>• <b>Monthly</b> shown as M1, M2, M3,...</li> <li>• <b>Quarterly</b> shown as Q1, Q2, Q3, Q4</li> <li>• <b>Yearly</b> shown as Y/22, Y/23, Y/24, ...</li> </ul>
Info icon	The tooltip displays information about the data displayed in the gadget.


/Ø total

SINCE VERSION 3.8.0

You can choose between the overall **total** or the total of the **page**. Or you can choose between the **Ø total** or the **Ø page**, if you have selected average fields.

☐  $\Sigma$  page

☒  $\Sigma$  total

$\Sigma$  total 



## Use cases and examples

Use case	Description	Gadget
<a href="#">Comparison of Budget and Total Costs</a>	Compare previous year's budgets and costs on a quarterly basis.	Grouped Filter Results

If you still have questions, feel free to refer to our [support](#) team.