

Grouped Filter Results gadget

The **Grouped Filter Results** gadget calculates sums of multiple fields while the source issues are **grouped** by one custom field.

Grouped Filter Results (by sumUp): JQL			
Fix Version/s	Σ Cost Tracking	Issues	
Version 1.0	€ 1,375.00	4	
Version 2.0	€ 250.00	5	
Version 3.0	€ 1,435.00	4	
None	€ 3,525.00	4	
Σ total	€ 6,585.00	17	



Configuration

What is the name of your gadget?

Add a **custom title** to the gadget for **easier identification**. If nothing is set, the title will be generated by combining the gadget name and the selected filter/ JQL.

Which issues do you want to analyze?

Select whether you want to use a **predefined JQL Filter** or a **custom JQL** to get the issues.

Which fields would you like to display?

Add **fields** to be displayed as **columns** and reorder them using **drag** and **drop**.

The **sum/ average** of a field will only be displayed, if a **calculation rule** has been created.

If there are multiple calculation rules for a single field, they all are selectable from the dropdown list.

The field name will be written in **parentheses behind the rule name**.

Av **Story** Points (Story Points)

Ø **Story** Points (Story Points)

Σ **Story** Points (Story Points)

How do you want to group the results?

Select a field that will be used to **group** the **results** on the **Y-axis**.

Grouping by name instead by ID

SINCE VERSION 3.6.0

When selecting one of the following fields, it is possible to group by their name instead of the ID:

- Version fields (Affected version, Fix version)
- Components field
- Option select custom fields

By **default**, the values will be **grouped by their ID**, meaning that there might be several options that have the same name (e.g. 2 components from different projects) but since they don't have the same ID in the database, they will be treated as two different values.

When **checking the checkbox**, options with the **same value will be treated as one option**, even though they are saved as different values in the database.

How do you want to group the results?

Fix Version/s



Group strategy

☐ Group by name

Select this option to group elements by name instead of their ID.

How many rows do you want to display per page?

Choose how many results you want to display on your dashboard.

Which time period do you want to display as default?

SINCE VERSION 3.8.0

If you have chosen to group the data by a **date** (e.g. **Due date**), you can set a default time period for the displayed data when the gadget is loaded or refreshed.

You can choose between:

- Current week
- Current month
- Current quarter
- Current year
- All-time

Which default for the date aggregation level do you choose?

SINCE VERSION 3.8.0

If you have chosen to group the data by a **date** (e.g. **Due date**), you can set a default time period for the displayed data when the gadget is loaded or refreshed.

- Daily
- Weekly
- Monthly
- Quarterly
- Yearly

Refresh Interval

You can choose between:

- Never
- Every 15 Minutes
- Every 30 Minutes
- Every 1 Hour
- Every 2 Hours



If **Never** is selected, the gadget will only be refreshed on page reload.



View mode

Sorting

The columns can be sorted by **clicking on the small arrows** next to each column header.

Filter bar

SINCE VERSION 3.8.0

The gadget displays an additional filter at the top when a **date field is selected** in the configuration.

Initially, it is pre-populated with the value set in the configuration and the data is displayed accordingly.

Current year ▾

01/Jan/24-31/Dec/24



shown

Monthly ▾



Option	Description																												
Time period	The drop-down menu contains the options in the following order: • Current week • Current month • Current quarter • Current year • All-time																												
Date picker	The picker allows you to override the "Time period" selection. You can select the start and end dates of the aggregated data by clicking first on the start date and then on the end date. Grouped Filter Results (by sumUp): Marketing Campaign cost analysis All-time 31/Jan/23-23/Dec/23 shown Quarterly <table><thead><tr><th>End Date</th><th>Budget</th><th>Total Cost</th><th>Issues</th></tr></thead><tbody><tr><td>Q1</td><td>€ 2,700.00</td><td>€ 2,500.00</td><td>2</td></tr><tr><td>Q2</td><td>€ 1,700.00</td><td>€ 1,500.00</td><td>1</td></tr><tr><td>Q3</td><td>€ 3,100.00</td><td>€ 3,100.00</td><td>3</td></tr><tr><td>Q4</td><td>€ 8,500.00</td><td>€ 9,300.00</td><td>3</td></tr><tr><td>None</td><td></td><td></td><td>1</td></tr><tr><td>Σ total</td><td>€ 16,000.00</td><td>€ 16,400.00</td><td>10</td></tr></tbody></table> To enter your chosen date, click next to the expanded calendar. If the date range is not customized, the appropriate Time period will be displayed according to the option. For example, the period selection would display 01/Jan/24-31/Dec/24 if the Current year option is selected. If the date range is adjusted, the Date Filter View changes to Customized.	End Date	Budget	Total Cost	Issues	Q1	€ 2,700.00	€ 2,500.00	2	Q2	€ 1,700.00	€ 1,500.00	1	Q3	€ 3,100.00	€ 3,100.00	3	Q4	€ 8,500.00	€ 9,300.00	3	None			1	Σ total	€ 16,000.00	€ 16,400.00	10
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None			1																										
Σ total	€ 16,000.00	€ 16,400.00	10																										
Date grouping	The drop-down menu contains the following options: • Daily shown as separate dates. • Weekly shown as W1, W2, W3,... • Monthly shown as M1, M2, M3,... • Quarterly shown as Q1, Q2, Q3, Q4 • Yearly shown as Y/22, Y/23, Y/24, ...																												
Info icon	The tooltip displays information about the data displayed in the gadget.																												

/Ø total

SINCE VERSION 3.8.0

You can choose between the overall **total** or the total of the **page**. Or you can choose between the **Ø total** or the **Ø page**, if you have selected average fields.

☐ Σ page

☒ Σ total

Σ total 



Use cases and examples

Use case	Description	Gadget
Comparison of Budget and Total Costs	Compare previous year's budgets and costs on a quarterly basis.	Grouped Filter Results

If you still have questions, feel free to refer to our [support](#) team.