Create an external project for a new employee during an onboarding process



Configuration | Related use cases

Use case

Onboarding process could be different based on the company policy, but as a use case we will consider having a dedicated ticket created for a candidate. The ticket follows the employing workflow. When both parts agree on working together, then using this template we will **create a project** in the **Jir a Service Management application** for the **new employee**.



Configuration

 1

Add the Execute remote action **post function** to the desired transition or create a new transition.

(2)

Create remote action

Select the action to get started. Choose Create a Jira project.

Based on the external Jira instance you can select either Cloud or On-prem template.

(3)

Select connection

Choose an existing connection to the external Jira instance or create a new connection.

 $\left(\mathsf{4} \right)$

Customize your action

Set action parameters

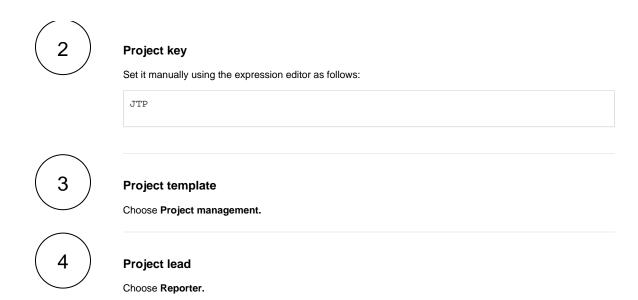
The values used below are created for the **example** only. Please **provide real input** from your instance for making the use case realistic.



Project name

Set it manually using the expression editor as follows:

JWT Template project



From the used template, you can retrieve the Project ID and/or the Project key and save them in any field.

Optionally, you can use the Update issue fields (optional) section to save the response body or parts of it into some field.

Update issue fields (optional)



Select the field to be set.

Choose Description.



Set the value.

Choose Project ID.



Related use cases

Use case	JWT feature	Workflow function	Parser functions	Label
Automatically create a version when starting the release	\$	Execute remote action		
Automatically link an issue to an external one	(2)	Execute remote action		
Automatically log work on a Jira issue	(2)	Execute remote action	dateTimeToStrin g()	

Create a comment on an external Jira ticket	(ģ)	Execute remote action	
Create a new employee account during an onboarding process	(¢)	Execute remote action	
Create an external project for a new employee during an onboarding process	(¢)	Execute remote action	
Create an overview page for a software release	(ģ)	Execute remote action	
Create a personal space for a new employee	(ģ)	Execute remote action	
Get Hubspot contact information	(ģ)	Execute remote action	
Link a Jira issue with the corresponding release ticket	(ģ)	Execute remote action	
Link issue to issue mentioned in its description	(¢)	Execute remote action	findPattern() first()
Notify the reporter of an issue about its status by a Telegram message	(¢)	Execute remote action	
Read the information from a Trello card	(ģ)	Execute remote action	
Retrieve the assets of an issue in Jira cloud	(ģ)	Execute remote action	
Set the assignee of an external issue same as the transitioned issue	(ģ)	Execute remote action	
Set User Picker field with users from group	(¢)	Execute remote action	
Transition an external Jira ticket based on the linked internal one	(¢)	Execute remote action	
Translate the description	(ģ)	Execute remote action	findReplaceAll()

If you still have questions, feel free to refer to our support team.